

# Shopping the Market Worksheet

This worksheet offers a place to record the information an insurance company will generally need to accurately quote you a premium. Complete this worksheet and keep it handy when speaking with an agent or broker.

**When do You Need the Coverage to Start?**

## Vehicles to be Insured on the Policy

	Vehicle #1	Vehicle #2	Vehicle #3	Vehicle #4
Make/ Model	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Year	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Vehicle Identification Number (VIN)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date Purchased	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Leased or Financed	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Name of Lienholder or Lessor	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Address of Lienholder or Lessor	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Purchased Price	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Registered Owner	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Principle Driver	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Occasional Driver	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Daily Commute KM	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Average Annual KM	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

## Drivers to be Insured on the Policy

	Driver #1	Driver #2	Driver #3	Driver #4
Name				
Driver's License Number				
License Class				
Date First Licensed				
Date of Birth				
Marital Status				
License Suspensions (Last 6 Years)				
Insurance Cancelled by Insurance Company (Last 3 Years)				

## Claims in Last 6 Years

Date	What Was the Claim For? (Eg. Vehicle Damage, Hail Damage, Theft, Bodily Injury)

## Traffic Tickets in the Last 3 Years

Date	What Was the Ticket For?

# Insurance Company Comparison

We recommend you contact a broker or agent to get four (or more) quotes from insurance companies for the coverage you need: basic (third-party liability, accident benefits, direct compensation for property damage (DCPD), and additional (collision, comprehensive, specified perils, or all perils endorsements) with the same deductible amount.

Most insurance companies will allow you to make installment payments, so make sure you are comparing the price of total annual premium, including any finance costs.

	Company A	Company B	Company C	Company D
Company Name				
Total Annual Premium				
Payment Options				
Monthly Payment				
Financing Fee (For Monthly Payments)				
Coverage Quoted				
Endorsements Included				
Discounts Offered				
Notes				